



Equitable Wealth Symposium: Local and National Solutions at Work

Thursday, November 10, 2022

10:00 a.m.–5:00 p.m.

10:00 a.m.–10:15 a.m.

Welcome – Samantha Porter, Senior Manager and Community Engagement Advisor, Federal Reserve Bank of Philadelphia

Opening Reflections – James Narron, First Vice President and Chief Operating Officer, Federal Reserve Bank of Philadelphia

Bill Golderer, President and CEO, United Way of Greater Philadelphia and Southern New Jersey

10:15 a.m.–10:45 a.m.

Philadelphia Equitable Wealth Building Research Overview by Lisa Servon, Kevin and Erica Penn Presidential Professor and Department Chair, University of Pennsylvania

10:45 a.m.–11:30 a.m.

Keynote Framing Remarks by Dania V. Francis, Assistant Professor of Economics, University of Massachusetts Boston

How can we identify the complexity of this issue, including the historical context? What factors are contributing to where we are now?

11:30 a.m.–11:45 a.m.

Break

11:45 a.m.–12:45 p.m.

Discussion: The Role Narratives Play

A conversation between Anne Price and local leaders about the role of narratives in approaches to program and policy development to address the racial wealth gap.

- **Anne E. Price**, President, Insight Center for Community and Economic Development
- **Diane Cornman-Levy**, Chief Disruptor, WOMEN'S WAY
- **Markita Morris-Louis**, Chief Executive Officer, Compass Working Capital

12:45 p.m.–1:30 p.m.

Networking Lunch

1:30 p.m.–2:15 p.m.

Afternoon Keynote: Fireside Chat with Darrick Hamilton, Henry Cohen Professor of Economics and Urban Policy, The New School for Social Research





Professor Hamilton will be joined by Ray Boshara for a fireside style discussion of why bold solutions are needed to address the racial wealth gap.

2:15 p.m.–3:25 p.m.

National Solutions & Promising Practices

National experts will share insights on promising practices and bold solutions to address the racial wealth gap.

- Kevin Carey, Vice President, Education Policy and Knowledge Management, New America
- Ianna Kachoris, Senior Director of Policy and Advocacy, The Chicago Community Trust
- Katherine McKay, Associate Director, Financial Security Program at The Aspen Institute
- Dafina Williams, Executive Vice President, External Affairs, Opportunity Finance Network
- Moderator: Ray Boshara, Senior Fellow, Financial Security Program at The Aspen Institute

3:25 p.m.–3:40 p.m.

Break

3:40 p.m.–4:50 p.m.

Local Solutions & Policy Opportunities: Child Investment Accounts

Panelists will focus on the impact of building child savings accounts to address the racial wealth gap.

- Julie Peachey, Deputy State Treasurer for Consumer Programs, Pennsylvania Treasury
- Naomi Zewde, Assistant Professor in Health Economics, UCLA Fielding School of Public Health
- Will Hall, Director of Financial Inclusion, City of Philadelphia
- Moderator: Alicia Atkinson, Managing Director for Financial Empowerment, United Way of Greater Philadelphia and Southern New Jersey

4:50 p.m.–5:00 p.m.

Closing Reflections – Sydney Diavua, Community Development Officer, Federal Reserve Bank of St. Louis

5:00 pm

Reception

