

## Interagency Small Business Lending Forum

*“Financing Options and Opportunities for Small Businesses in Philadelphia”*

Temple University, Philadelphia, PA

November 8, 2012 - 8:00 a.m. to 12:00 p.m.

### AGENDA

8:00 a.m. – 8:30 a.m. **Registration & Continental Breakfast**

8:30 a.m. – 8:35 a.m. **Welcome**

*Valerie J. Williams, Community Affairs Officer, Federal Deposit Insurance Corporation*

8:35 a.m. – 9:35 a.m. **Philadelphia Small Business Session**

- Curtis Gregory, Director of the Office of Business Services, Commerce Department for the City of Philadelphia, PA
- David Dickson, District Director, U.S. Small Business Administration
- Eustace Kangaju, Director, Temple University Small Business Development Center
- Jeffrey Rosenfeld, Business Tax Attorney, Philadelphia VIP

Moderator – Larkin Connelly (SCORE)

9:35a.m. – 10:00a.m. **Procurement Opportunities for Small Businesses**

- Barbara Moser, Strategic Sourcing Manager, Temple University
- Lillie Claitt, Director of SEPTA DBE Program Office

*Moderator – Keith Rolland, Community Development Advisor, Federal Reserve Bank of Philadelphia*

10:00a.m. – 10:10a.m. **Break**

10:10a.m. – 11:10a.m. **Traditional and Alternative Financing Opportunities for Small Businesses**

- Jane Sobieski, Senior Vice President, Bank of America
- Michael Schwartz, President of DelVal Business Finance Corporation, CDC
- Dan Sossaman, Vice-President, Continental Bank
- Luis Mora, President and Director, FINANTA
- Josette Clark, founder of The Creation Station Daycare, FINANTA Client

Moderator – Alyssa A. Ryan, Development and Communications Manager (FINANTA)

11:10a.m. – 11:15a.m. **Closing Remarks**

11:15 a.m. – 12:00 p.m. **Resource Tables / Networking Lunch**

