

Models of Surviving and Thriving CDCs

FEDERAL RESERVE BANK OF PHILADELPHIA

Delaware Housing Coalition

Housing and Community Development Network of New Jersey

Philadelphia Association of Community Development Corporations



A Forum on Organizational Approaches and Strategies

Tuesday, August 9, 2011

- 9:30 a.m. - 10:00 a.m. **Registration and Networking Breakfast**
- 10:00 a.m. - 10:10 a.m. **Welcome**
Dede Myers, Vice President, Community Development Studies and Education Department, Federal Reserve Bank of Philadelphia
- 10:10 a.m. - 10:50 a.m. **Framing the Issue**
Joseph McNeely, Executive Director, Central Baltimore Partnership
- Case Studies: Four Effective Organizational Models**
- 10:50 a.m. - 11:40 a.m. **1. Shared Services and Fiscal Sponsorship**
Trino Boix, Director of Operations, Urban Affairs Coalition
Keith Daviston, Chief Financial Officer, Urban Affairs Coalition
Cicely Peterson-Mangum, Executive Director, Logan CDC
Moderator: Rick Sauer, Executive Director, Philadelphia Association of Community Development Corporations (PACDC)
- 11:40 a.m. - 11:50 a.m. **Break**
- 11:50 p.m. - 12:40 p.m. **2. A Nonprofit and For Profit Partnership for TOD Development**
Rose Gray, Vice President, Asociación Puertorriqueños en Marcha
Paul Freitag, Managing Director, Jonathan Rose Companies
Mark Levin, Chief Counsel, Regional Housing Legal Services
Moderator: Rick Sauer, Executive Director, PACDC
- 12:40 p.m. - 1:10 p.m. **3. Adapting to Change**
Joe L. Myer, Executive Director, NCALL Research, Inc.
Moderator: Ken Smith, Executive Director, Delaware Housing Coalition
- 1:10 p.m. - 1:45 p.m. **Networking Lunch**
- 1:45 p.m. - 2:15 p.m. **4. A “Special Purpose” Organization**
Moderator: Diane Sterner, Executive Director,
Housing and Community Development Network of New Jersey
Wayne Meyer, President, New Jersey Community Capital
- 2:15 p.m. - 3:05 p.m. **Wrap-Up: Strategies and Solutions**
Grizel Ubarry, President, G. Ubarry, Inc.
- 3:05 p.m. - 3:15 p.m. **Closing Comments and Adjournment**
Dede Myers, Vice President, Community Development Studies and Education Department, Federal Reserve Bank of Philadelphia