

February 22, 2024 8:30 a.m.-12:30 p.m.

FRB Philadelphia – 3rd Floor Conference Center

8:30 a.m.–9:00 a.m. **Breakfast and Networking**

9:00 a.m.–9:10 a.m. **Group Introductions**

Theresa Singleton, Senior Vice President, Community Development and

Regional Outreach

Welcoming Remarks

Dennis Pullin, Council Chair, President and CEO, Virtua Health

9:10 a.m.–9:30 a.m. **Opening Reflections and Group Questions**

Patrick Harker, President and Chief Executive Officer

9:30 a.m.-10:40 a.m. Economic Trends, Consumer Conditions, and Labor Market Dynamics

Ryo Tashiro, Outreach Economist and Advisor

Discussion facilitated by Dennis Pullin

Discussion Questions

- What factors are influencing your industry or sector? Do business conditions vary across regions in your footprint?
- Are you anticipating any changes in demand, usage, or need for your goods/services moving into 2024?
- Are you seeing any shifts in consumer sentiment or spending patterns?
- How are commercial or residential real estate conditions currently impacting your organization or community?
- Have labor market dynamics in your footprint or sector shifted in any notable way over the last six months? What are your 2024 expectations?

10:40 a.m.-10:50 a.m. **Break**



10:50 a.m.–11:40 a.m. Spotlight: Understanding Inequality and Opportunities for Economic

Mobility

Bryan Stuart, Economic Advisor and Economist

Discussion Questions

Facilitated by Dennis Pullin

- Do the barriers to economic mobility resonate with you as you consider your workforce, your industry sector, or the communities you serve?
- Are there programs or examples of ways to improve access to economic opportunity and advance regional economic growth?
- What partnerships should be considered to advance opportunities for economic mobility?
- Are there additional resources or data that would be helpful to you, or do you have resources that could be helpful to our team as we continue to explore this important topic?

11:40 a.m.–11:45 a.m. Closing Remarks

Pat Harker

11:45 a.m.–12:30 p.m. Networking Lunch

2024 ECAC Meetings: August 7, 2024, and November 19, 2024