

ECONOMIC OUTLOOK SURVEY RESULTS

ECONOMIC SURVEY RESULTS

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Regional Economic Advisor

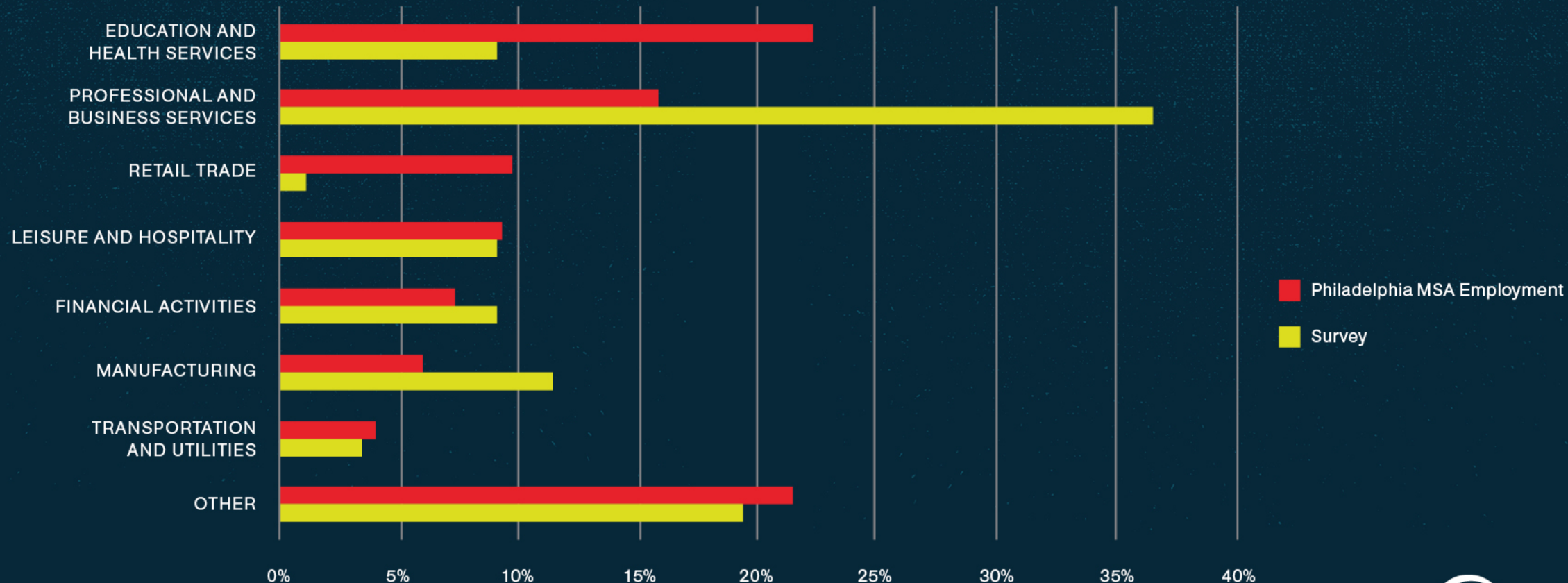
Federal Reserve Bank of Philadelphia

 @PhiladelphiaFed

*The views expressed today are my own and not necessarily those of the Federal Reserve Bank of Philadelphia or the Federal Reserve System.

ECONOMIC OUTLOOK SURVEY RESULTS

RESPONDENT DISTRIBUTION



- Conducted from Nov. 19 to Dec. 9, 2019
- Other category includes: Government, Information, Transportation & Utilities, Wholesale Trade, and Other Service sectors.
- Responses received from 89 members.



WE ASKED CHAMBER MEMBERS:

WHAT IS YOUR ASSESSMENT OF CHANGES IN BUSINESS CONDITIONS?

LOOKING BACK ON 2019 COMPARED WITH 2018 AND LOOKING AHEAD TO 2020 COMPARED WITH 2019.

In the Following Areas

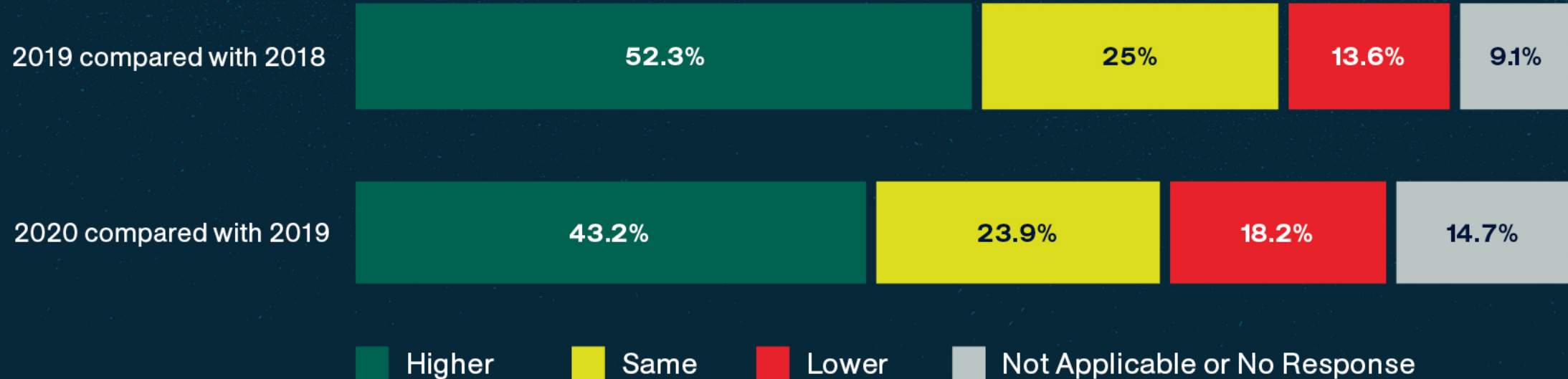
- General Activity in the Region
- General Activity in your Company
- New Orders
- Sales or Revenues
- Unfilled Orders
- Inventories
- Prices Paid
- Prices Received
- Capital Expenditures (physical plant)
- Capital Expenditures (equipment and software)
- Wage and Benefits Costs
- Number of Employees (full-time permanent)
- Number of Employees (part-time, temporary, and contract)



SURVEY RESPONSE

WHAT IS YOUR ASSESSMENT OF CHANGES IN BUSINESS CONDITIONS?

For the Region

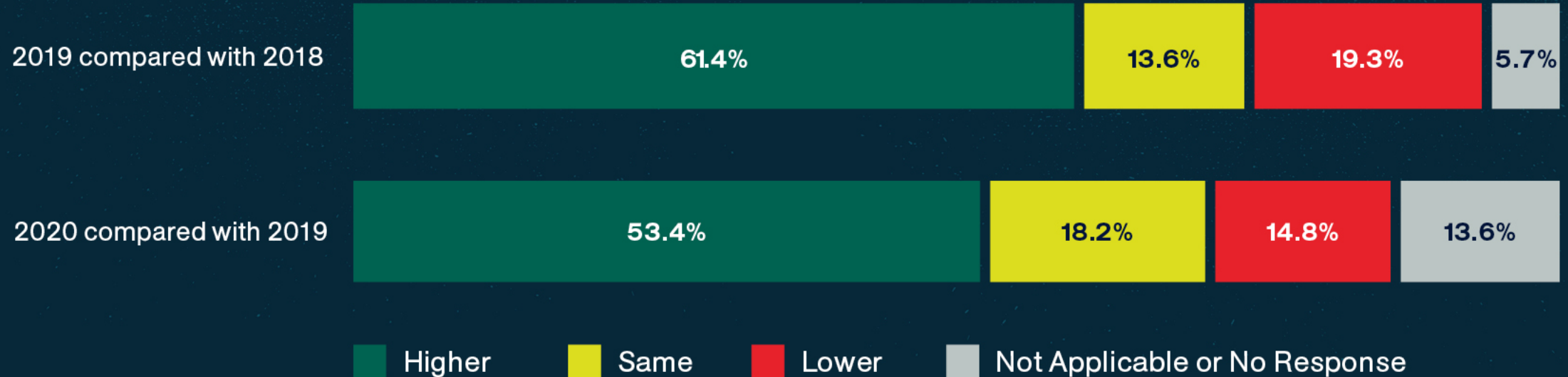


Source: Survey Results

SURVEY RESPONSE

WHAT IS YOUR ASSESSMENT OF CHANGES IN BUSINESS CONDITIONS?

For Your Company

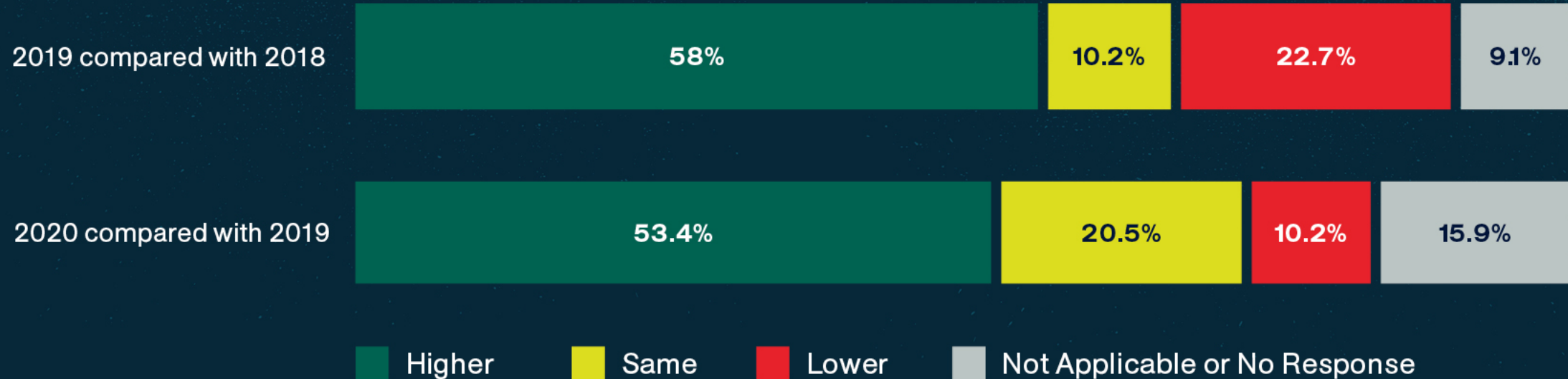


Source: Survey Results

SURVEY RESPONSE

WHAT IS YOUR ASSESSMENT OF CHANGES IN BUSINESS CONDITIONS?

Sales or Revenues

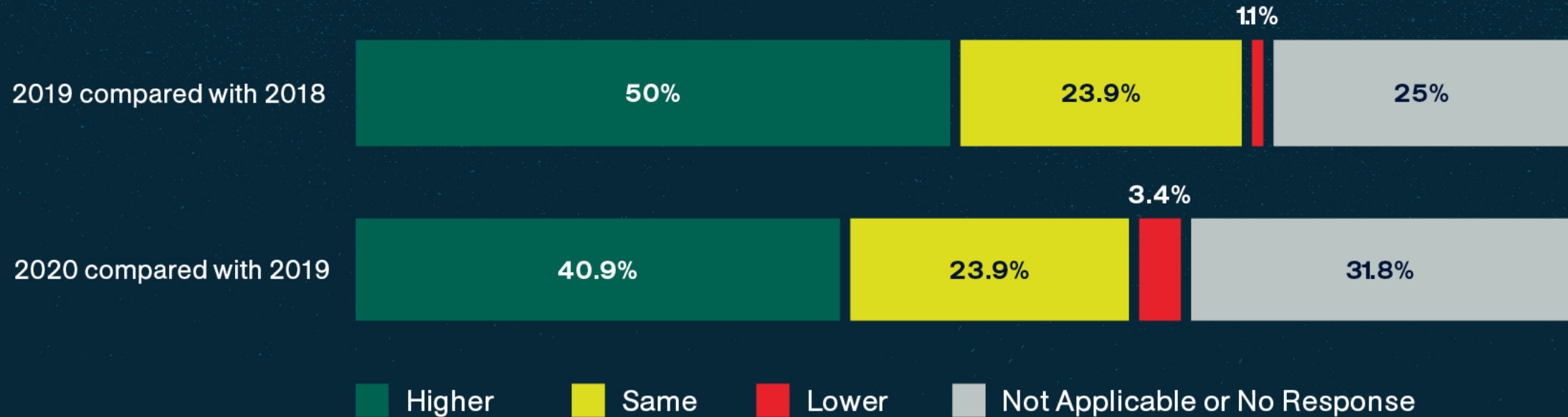


Source: Survey Results

SURVEY RESPONSE

WHAT IS YOUR ASSESSMENT OF CHANGES IN BUSINESS CONDITIONS?

Prices Paid

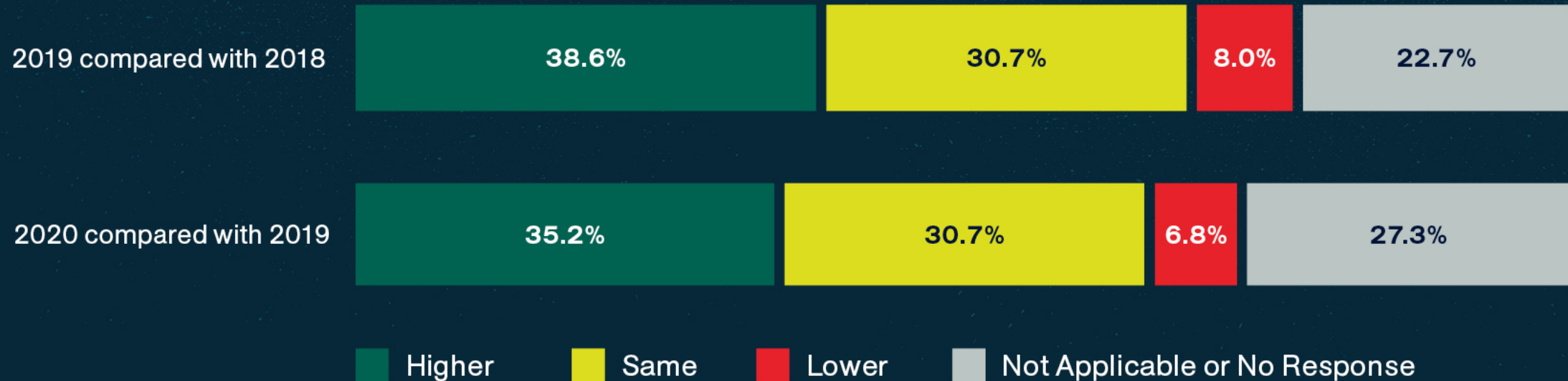


Source: Survey Results

SURVEY RESPONSE

WHAT IS YOUR ASSESSMENT OF CHANGES IN BUSINESS CONDITIONS?

Prices Received

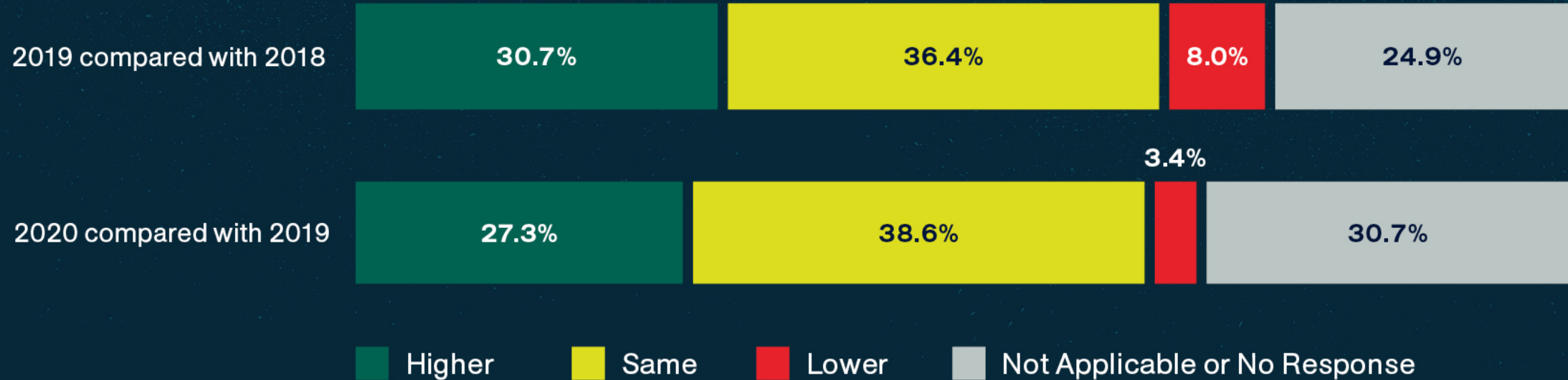


Source: Survey Results

SURVEY RESPONSE

WHAT IS YOUR ASSESSMENT OF CHANGES IN BUSINESS CONDITIONS?

Capital Expenditures – Physical Plant

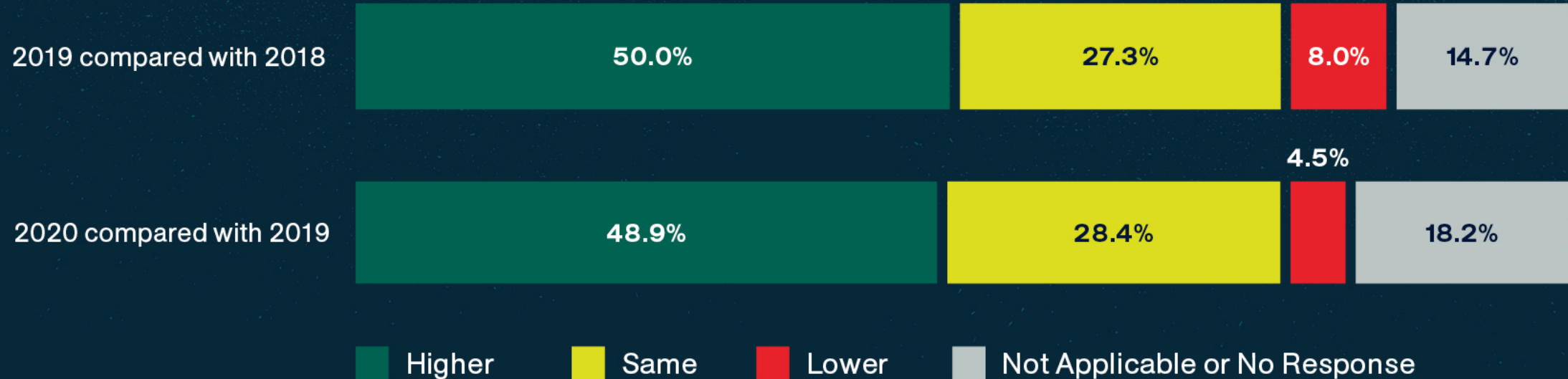


Source: Survey Results

SURVEY RESPONSE

WHAT IS YOUR ASSESSMENT OF CHANGES IN BUSINESS CONDITIONS?

Capital Expenditures – Equipment and Software

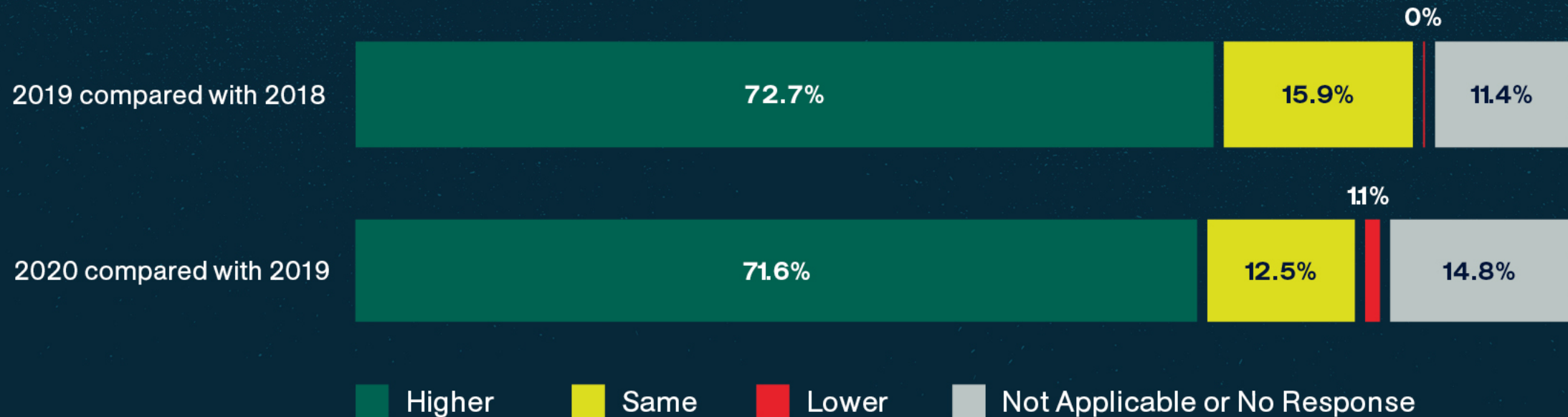


Source: Survey Results

SURVEY RESPONSE

WHAT IS YOUR ASSESSMENT OF CHANGES IN BUSINESS CONDITIONS?

Wage and Benefit Costs

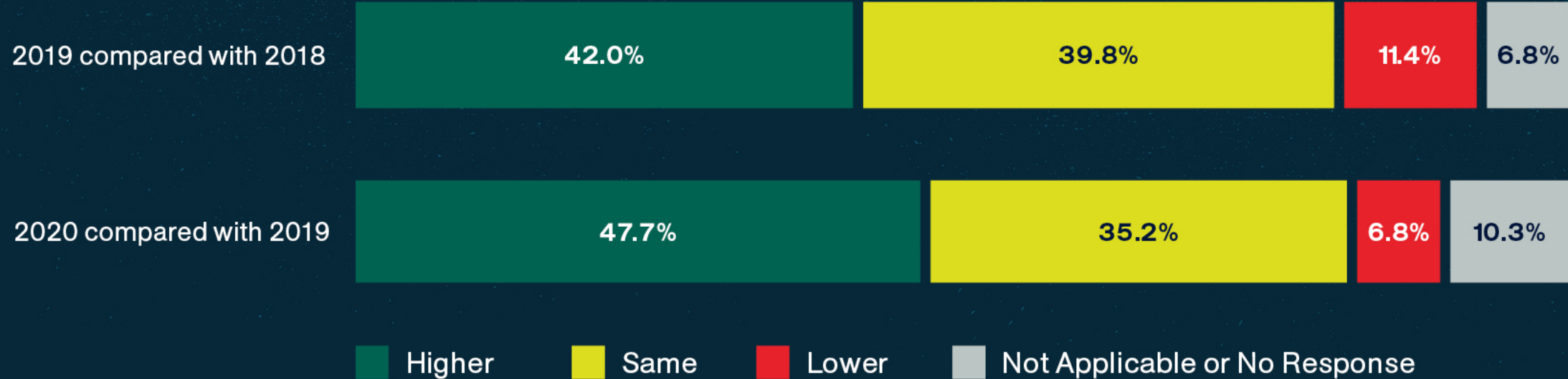


Source: Survey Results

SURVEY RESPONSE

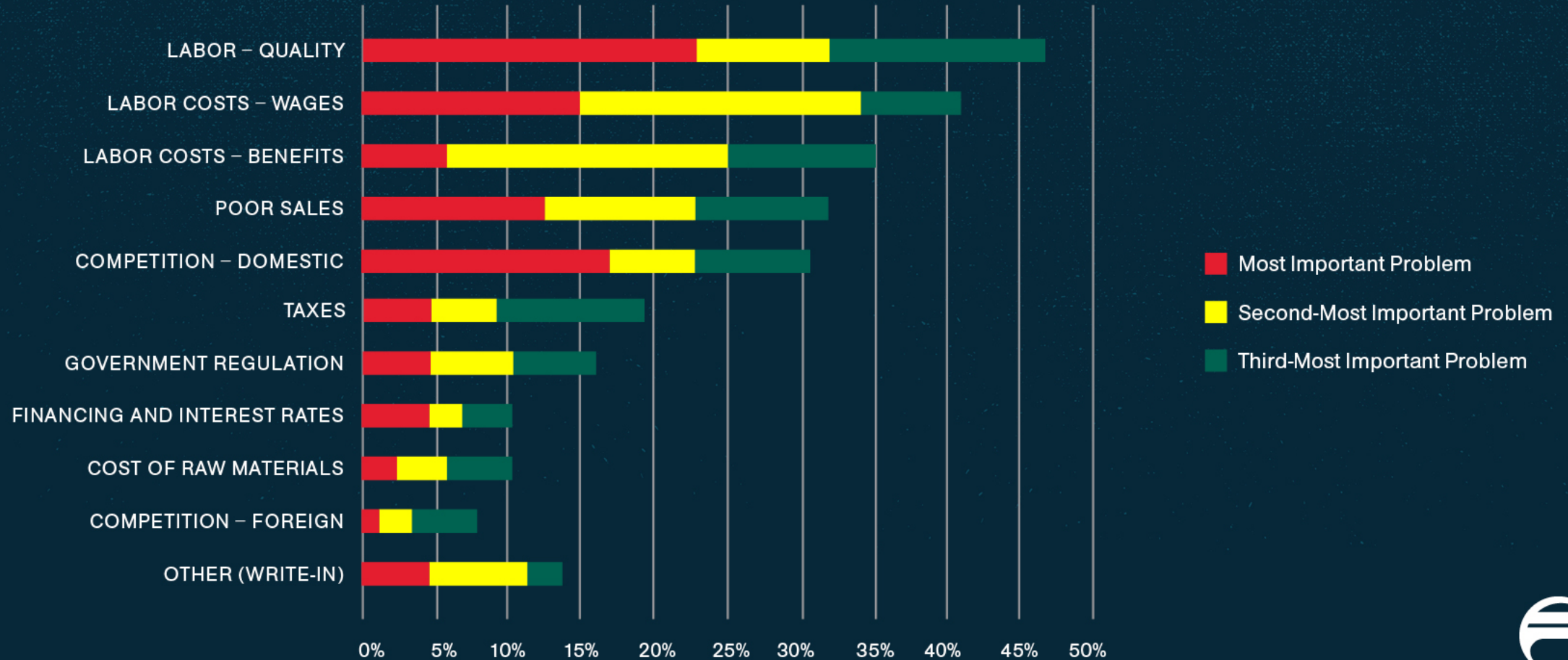
WHAT IS YOUR ASSESSMENT OF CHANGES IN BUSINESS CONDITIONS?

Number of Employees – Full-time Permanent



Source: Survey Results

BIGGEST PROBLEMS FACING CHAMBER MEMBERS FOR 2020



TO PARTICIPATE IN OUR SURVEYS:

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