Agenda

9:30 a.m.–10:00 a.m. Registration and Breakfast Networking Session

10:00 a.m.–10:15 a.m. Welcome and Opening Remarks

Dubravka Ritter, Federal Reserve Bank of Philadelphia

10:15 a.m.–11:30 a.m. Session 1: Demystifying ISAs — Fundamentals and Features

Moderator: Alison R. Griffin, Whiteboard Advisors

Carsten Erner, Vemo Education Jake Edwards, Social Finance Aanand Radia, University Ventures

11:30 a.m.–1:00 p.m. Lunch and Keynote Fireside Chat

Moderator: Douglas Webber, Temple University

Sheila Bair, Former Chair of the Federal Deposit Insurance Corporation

1:00 p.m.–2:30 p.m. Session 2: Experiences of Post-Secondary Programs Offering ISAs

Moderator: Terri Taylor, Lumina Foundation

Mary-Claire Cartwright, Purdue Research Foundation

Thomas Ogletree, General Assembly Fredrick Snow, Norwich University

Brooke Valle, San Diego Workforce Partnership

2:30 p.m.–3:00 p.m. Networking Break

3:00 p.m.-4:15 p.m. Session 3: Looking to the Future — Promises and Challenges of ISAs

Moderator: Michael Stynes, Jain Family Institute

Kevin Carey, New America John Culhane, Ballard Spahr LLP

Barry Cynamon, Better Future Forward

4:15 p.m. Closing Remarks

Dubravka Ritter, Federal Reserve Bank of Philadelphia

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