

We face global economic competition



Economic restructuring at home



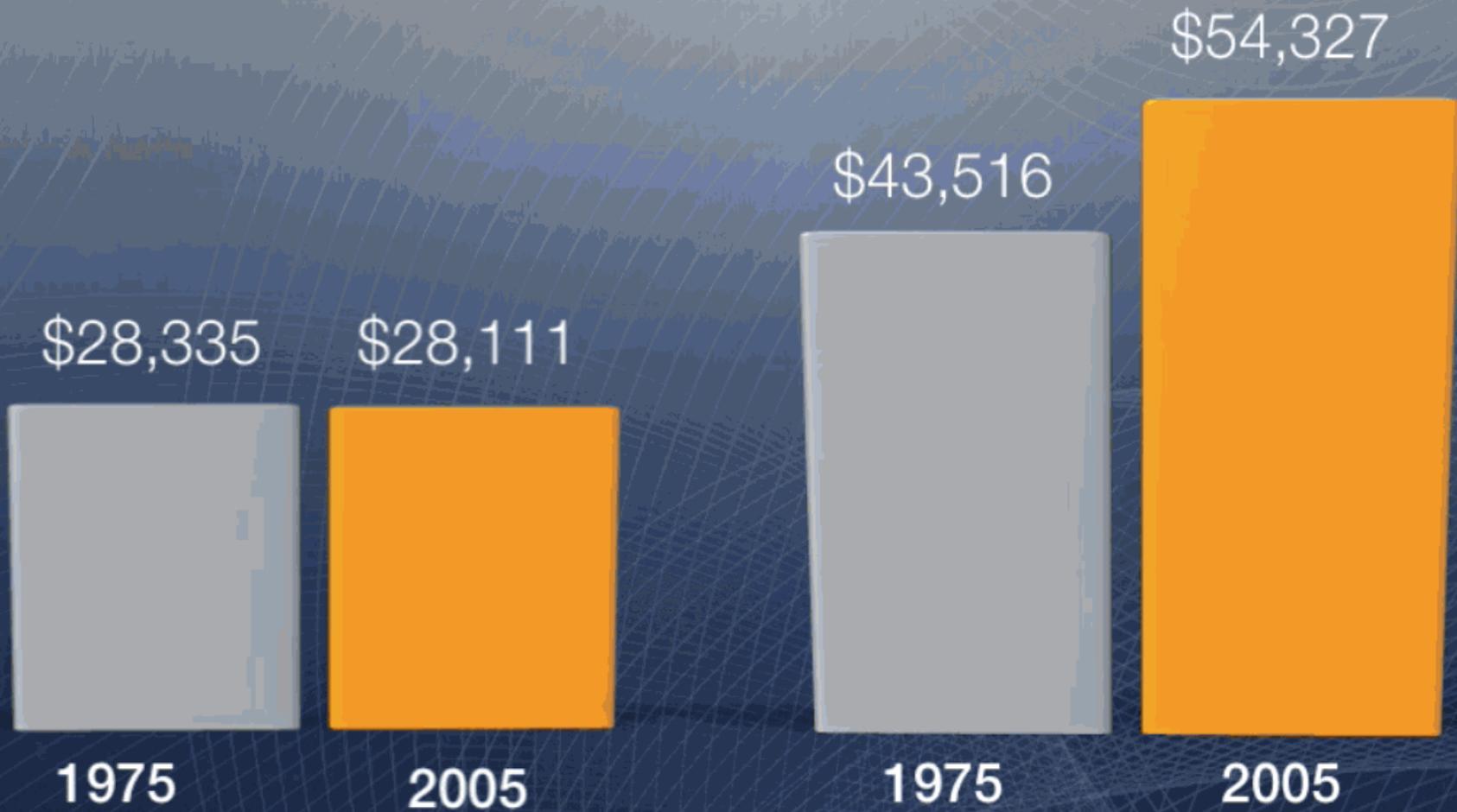
Services include professional/business, education/health, and leisure/hospitality

Source: WTO; BLS



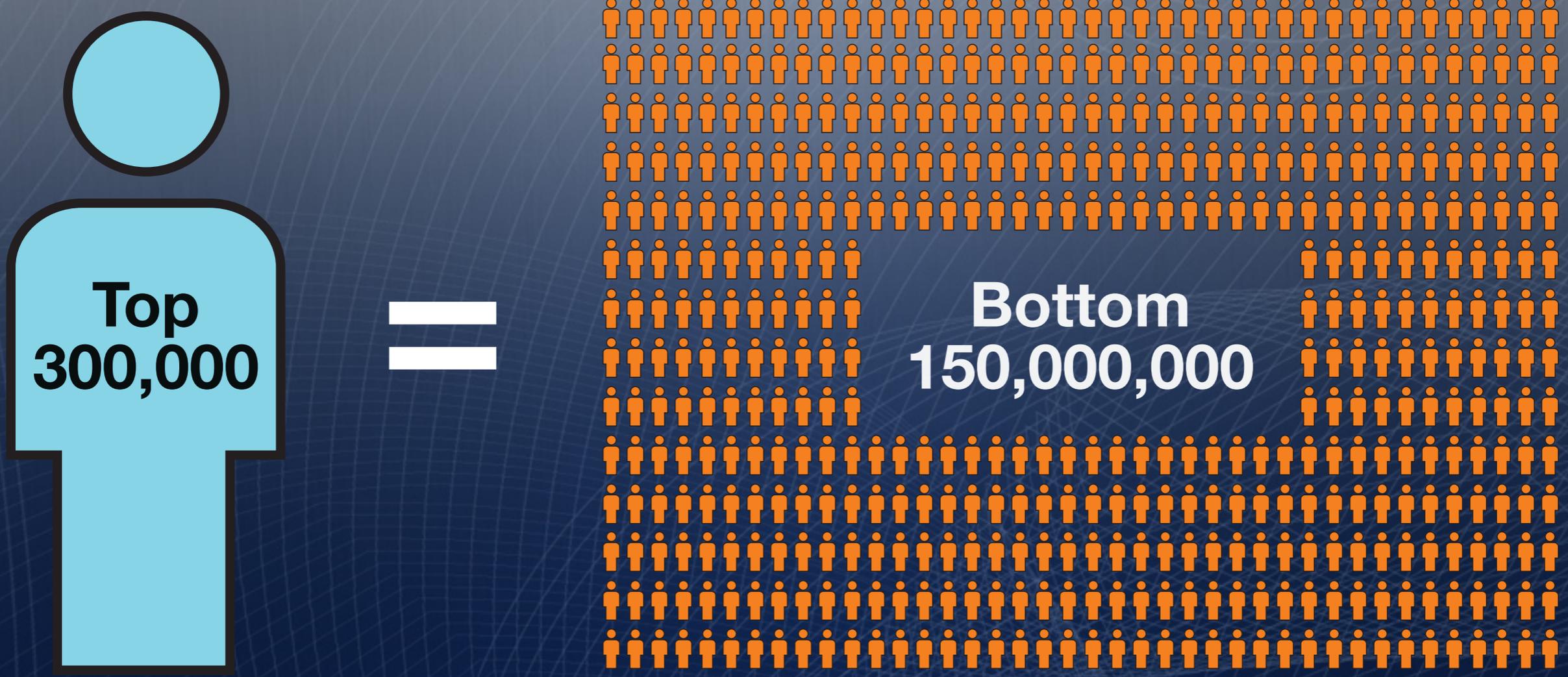
High School Diploma

College Degree



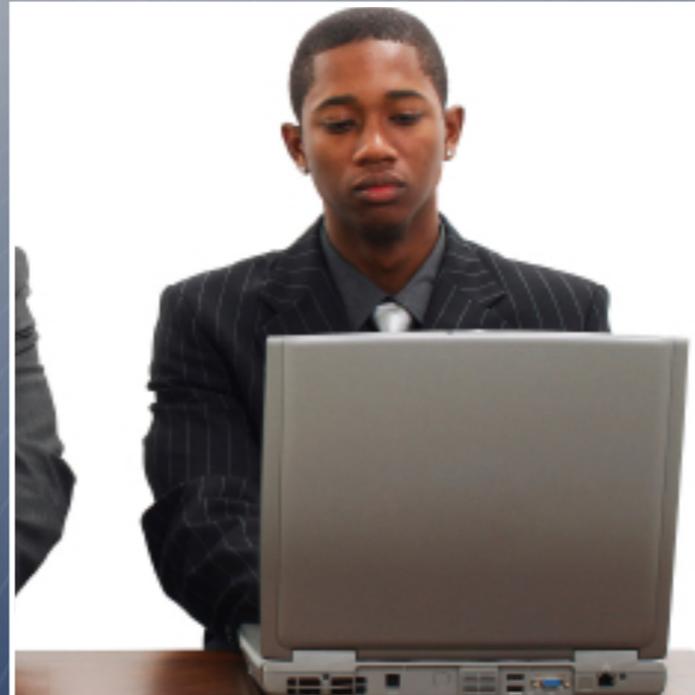
Social Challenges

Wages have grown more unequal

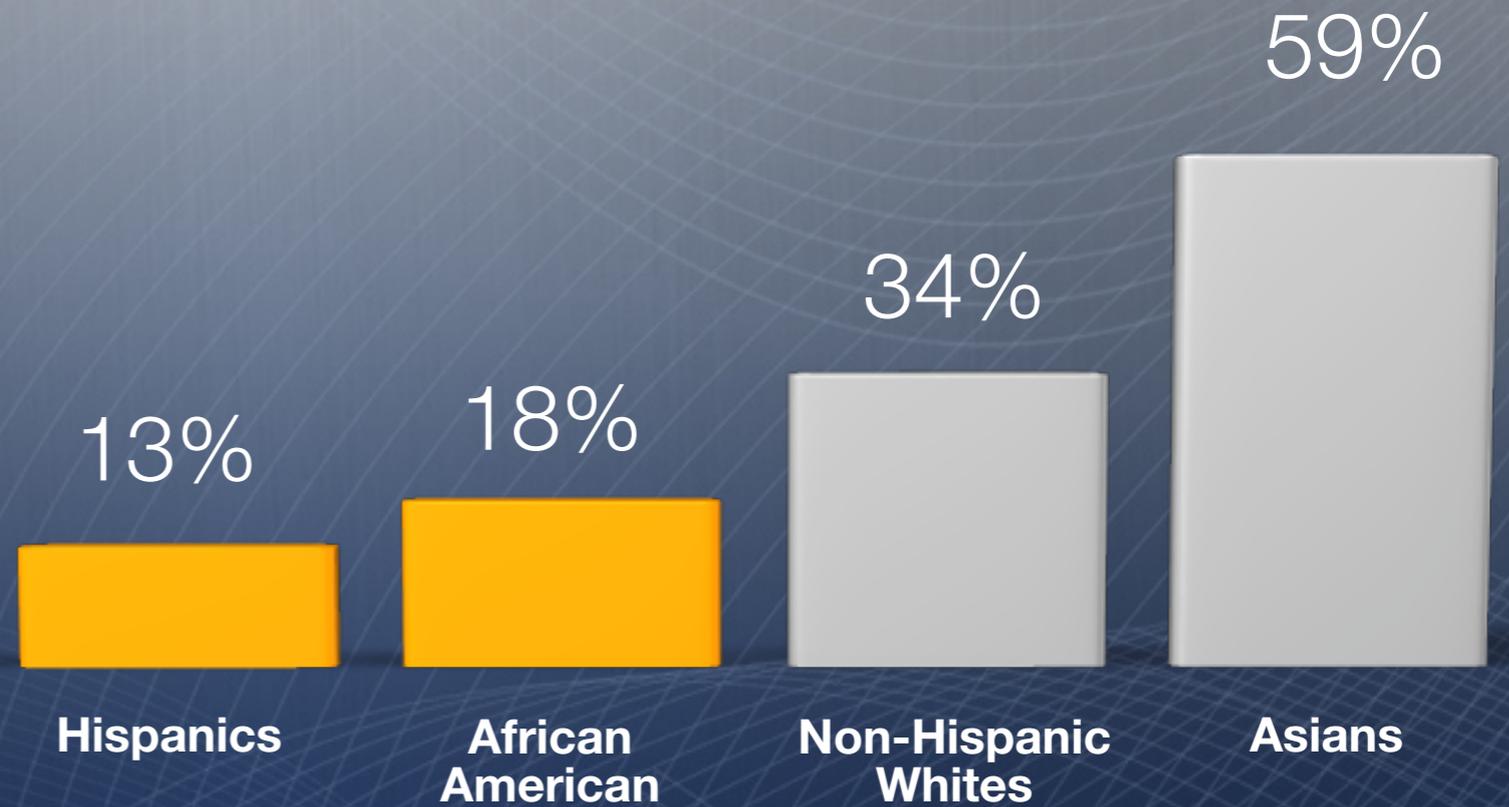


Source: Picketty and Emmanuel Saez, *Journal of Economic Perspectives*, Winter 2007

African Americans and Hispanics will represent 40 percent of the working age population



Bachelors Degrees in 2006 for Adults ages 25 to 44



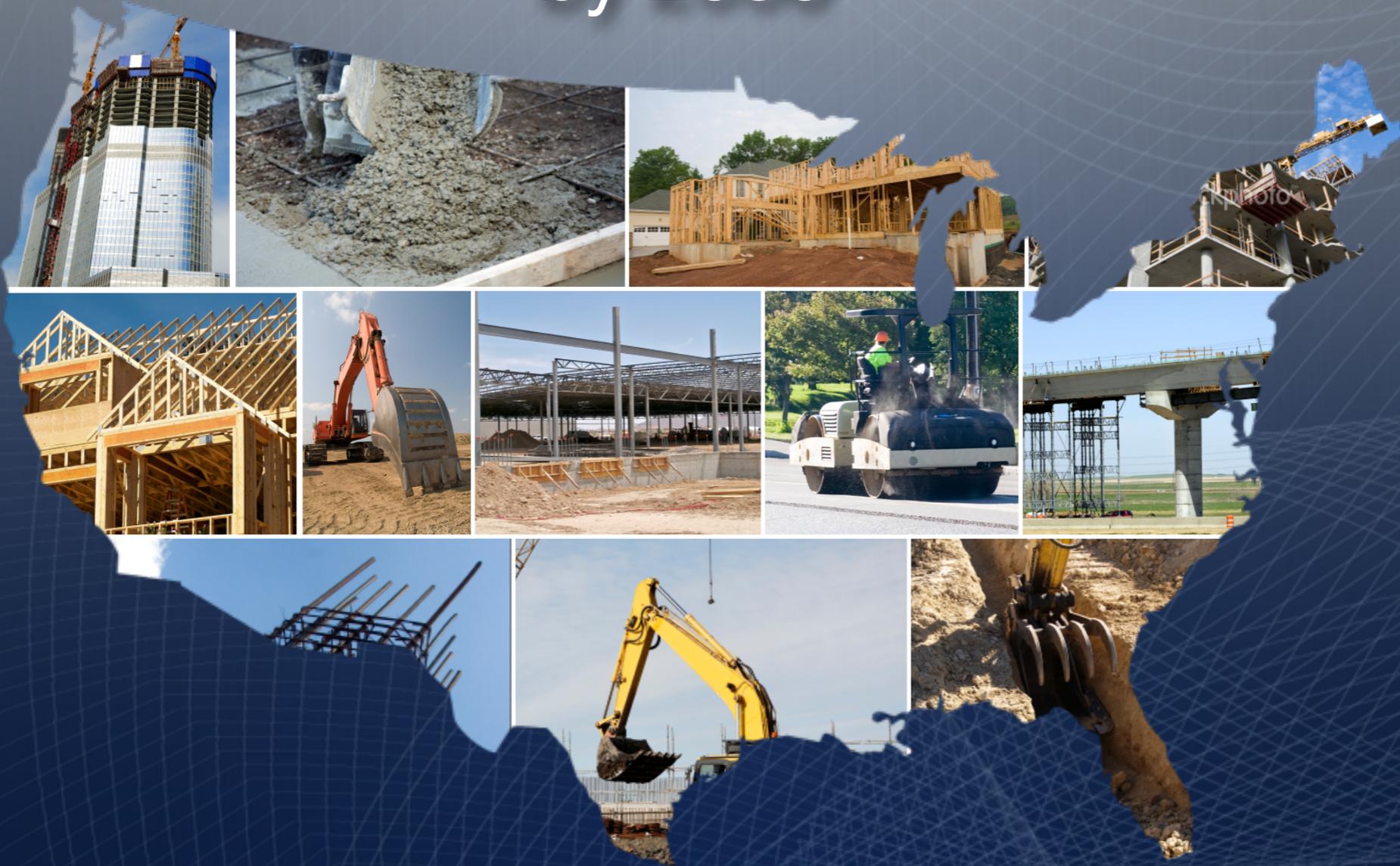
Source: U.S. Census Bureau American
Community Survey 2006 Public Use
Microdata Sample



120 million more people
by 2050



213 Billion More Square Feet by 2030



We must break the pattern of “sprawl as usual”



1 2 3

The U.S. must leverage four key assets which concentrate in metropolitan areas



Innovation

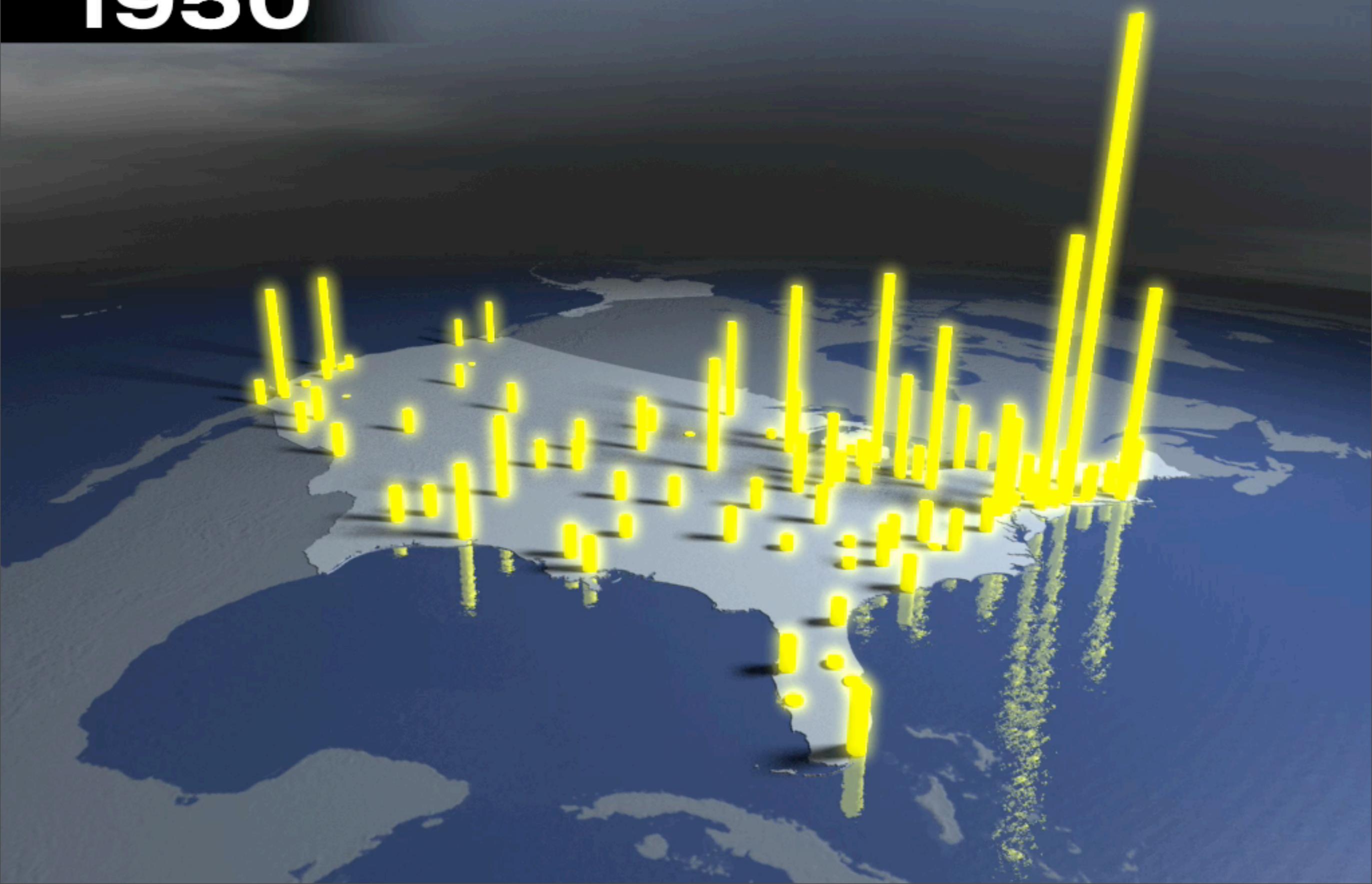
Human Capital

Quality Places

Infrastructure

Where do we find
these central assets?

1950



This is not just an
American phenomenon

