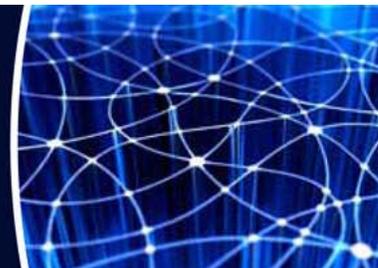


# Models of Surviving and Thriving CDCs

FEDERAL RESERVE BANK OF PHILADELPHIA

Delaware Housing Coalition  
Housing and Community Development Network of New Jersey  
Philadelphia Association of Community Development Corporations



## DRAFT AGENDA

### Models of Surviving and Thriving CDCs: A Forum on Organizational Approaches and Strategies

Federal Reserve Bank of Philadelphia  
Ten Independence Mall  
Philadelphia, PA 19106  
**Tuesday, August 9, 2011**

- 9:30 a.m.–10:00 a.m.    **Registration and Networking Breakfast**
- 10:00 a.m. –10:05 a.m.    **Welcome**  
*Dede Myers, Vice President and Community Affairs Officer,  
Federal Reserve Bank of Philadelphia*
- 10:05 a.m.–10:45 a.m.    **Framing the Issue**  
*Joseph McNeely, Executive Director, Central Baltimore Partnership*
- 10:45 a.m.–11:15 a.m.    **Case Studies: Four Effective Organizations**  
**Moderator: TBD**
- 1. Adapting to Change**  
*Joe L. Myer, Executive Director, NCALL Research, Inc.*
- 11:15 a.m.-11: 25 a.m.    **Break**
- 11:25 p.m.–12:45 p.m.    **2. A Nonprofit and For Profit Partnership for TOD Development**  
*Rose Gray, Vice President, Asociación Puertorriqueños en Marcha*  
*Paul Freitag, Managing Director, Jonathan Rose Companies*  
*Mark Levin, Chief Counsel, Regional Housing Legal Services*
- 3. An Umbrella Organization for Back Office Support**  
*Keith Daviston, Chief Financial Officer, Urban Affairs Coalition*  
*Trino Boix, Director of Operations, Urban Affairs Coalition*  
*Cicely Peterson-Mangum, Executive Director, Logan CDC*
- 12:45 p.m.-1:30 p.m.    **Networking Lunch**
- 1:30 p.m.–2:00 p.m.    **4. A “Special Purpose” Organization**  
*Wayne Meyer, Executive Director, New Jersey Community Capital*

2:00 p.m.-2:50 p.m.

**Wrap-Up: Strategies and Solutions**  
*Grizel Ubarry, President, G. Ubarry, Inc.*

2:50 p.m.-3:00 p.m.

**Closing Comments and Adjournment**  
*Dede Myers*